

APPLICATION FORM

Secured Debenture Stock

INVESTOR DETAILS

Surname: _____ Mr/Mrs/Miss/Ms/Dr/Trustee _____
 First Names: _____ Date of Birth: _____
 Joint Surname: _____ Mr/Mrs/Miss/Ms/Dr/Trustee _____
 Joint First Names: _____ Date of Birth: _____
 Daytime Phone No: _____ Email Address: _____
 Residential Address: _____
 City or Town: _____ Post Code: _____
 Postal Address: _____
 City or Town: _____ Post Code: _____

IRD DETAILS

Please indicate your preferred withholding tax rate

IRD No. 10.5% 17.5% 30% 33% Non-resident

DEBENTURE STOCK DETAILS

Amount	Term	Interest Rate
\$ _____	_____	_____

INTEREST OPTIONS AND FREQUENCY

Quarterly by direct credit to bank account Monthly by direct credit to bank account
 Quarterly compound

Bank Account No

MATURITY OPTIONS

Auto renewal: I wish for my investment to be automatically renewed on maturity for the same term, at the applicable interest rate.
 Maturity notice: Please send me notification just prior to maturity advising reinvestment and/or repayment options and applicable interest rates.

SIGNATURES

Signature _____ Date: _____
 Signature _____ Date: _____

For further information please refer to the Product Disclosure Statement
 which can be downloaded from www.goldbandfinance.co.nz

PLEASE READ THIS BEFORE SIGNING

Terms and Conditions of Application

I hereby apply for Secured Debenture Stock of Gold Band Finance Limited as set out on this application form upon the terms and conditions of the Trust Deed dated 30 June 1993, as amended, and as set out in the Product Disclosure Statement (PDS).

I acknowledge that information about me will be held by Gold Band Finance Limited and that such information will be used to report details of my investment to me. I understand that the information is available to me on request and may be corrected by me.

I will advise Gold Band Finance Limited of any changes to the information provided on this application form.

I agree that the information held by Gold Band Finance Limited may be used for the purpose of sending me information about Gold Band Finance or its subsidiaries and or investment products.

Product Disclosure Statement (PDS)

I acknowledge that I have received, read and understood a copy of the Product Disclosure Statement and agree that the terms and conditions for the Debenture Stock as stated in the Trust Deed and Product Disclosure Statement will be binding on me.

Anti-Money Laundering (AML)

Gold Band Finance may disclose information relating to me/us or any investment to any authority, agency (including any government agency), the police or any financial institution in order to ascertain whether any government requirement applies to a transaction or if Gold Band Finance reasonably believes that the disclosure will assist in the investigation, detection and /or prevention of fraud or other criminal offences, such as money laundering, and neither Gold Band Finance or any related party will incur any liability to me as a result of such disclosure of information. I undertake to provide to Gold Band Finance all information reasonably requires to comply with any government requirement relating to anti-money laundering or terrorist financing.

Politically Exposed Person (PEP)

A politically exposed person is:

(a) an individual who holds, or has held at any time in the preceding 12 months, in any overseas country the prominent public function of—

(i) Head of State or head of a country or government;

or

(ii) Government minister or equivalent senior politician;

or

(iii) Supreme Court Judge or equivalent senior Judge;

or

(iv) Governor of a central bank or any other position that has comparable influence to the Governor of the Reserve Bank of New Zealand; or

(v) Senior foreign representative, ambassador, or High commissioner; or

(vi) High-ranking member of the armed forces; or

(vii) Board chair, chief executive, or chief financial officer of, or any other position that has comparable influence in, any State enterprise.

Please cross out one below.

I/We, am a / am not a politically exposed person.

I/We, (are)

related to a politically exposed person.

(are not)