



GOLD BAND FINANCE LIMITED

RANKING OF SECURITIES

The table below applies to the Secured Debenture Stock and illustrates the ranking of the Secured Debenture Stock on the liquidation of Gold Band Finance Limited.

	Ranking on liquidation of Gold Band Finance	Examples of Liabilities	Amount at 31 August 2022
<p>Higher ranking/priority</p>	Liabilities that rank in priority to the Secured Debenture Stock	Liabilities owed to preferential creditors, (such as the Inland Revenue for unpaid tax and employees of Gold Band Finance), permitted prior charges and the Supervisor's costs, fees and expenses	\$196,570 Prior charges: Nil Unpaid Supervisor's costs, fees and expenses: Nil
	Liabilities that rank equally with the Secured Debenture Stock	Secured Debenture Stock will rank equally with all other secured debenture stock issues by Gold Band Finance	\$34,868,637
	Liabilities that rank below the Secured Debenture Stock	Lower ranking creditors, such as the unsecured creditors	\$448,958
	Equity	The amount owed to shareholders following the distribution of surplus assets	\$8,331,538
Lower ranking/priority			

The table above is based on \$34,868,637 of Secured Debenture Stock on 31 August 2022. The effect of using that amount is that the investors who have invested in secured debenture stock issued by Gold Band Finance are owed the principal amount of \$34,868,637 at 31 August 2022 and the amount owed is secured pursuant to the Trust Deed over assets of \$43,845,702.